

Kofax Medical Claims Add-on 2.7.0 for KTM

Release Notes



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About This Release

The release notes give you late-breaking information about Kofax Medical Claims Add-on 2.7.0 for KTM and Kofax Export Connector 8.2.0 for Medical Claims. These versions must be used together. Please read this document carefully as it contains information that is not included in other documentation.

Important In order to use this project in production, you need the Medical Claims Add-on license.

Version Information

This product is identified by the following build numbers:

- Kofax Medical Claims Add-on 2.7.0 for KTM is identified by build number 2.7.0.0.0.316, which appears as a comment in the project script.
- Kofax Export Connector 8.2.0 for Medical Claims is identified by build number 8.2.0.0.0.133, which is listed when you view the properties for `KofaxExportConnectorMedicalClaims.dll`.

Resolved Issues

The following section describes resolved issues in Kofax Medical Claims Add-on 2.7.0 for KTM.

Formatting and Validation

The following formatting and validation issues were resolved in Kofax Medical Claims Add-on 2.7.0 for KTM. The *Kofax Medical Claims Add-on 2.7.0 for KTM Getting Started Guide* was updated to document the fixes.

The following fixes apply to UB-04 and CMS-1500 forms:

- Empty tables should not be allowed. (319595)
- Validation should be done to make sure the patient's first and last names are both filled. If a patient's middle initial is provided, the patient's first and last names must also have values. (319618, 319628)

The following fixes apply to UB-04 forms:

- Changes in the covered and non-covered amount fields must update the totals. (319763)
- If a field for a payer or insured has a value, all of the fields for that payer or insured must have values. (319748)
- If an occurrence code or an occurrence span code is entered, the corresponding occurrence date field must also contain a value. Date fields also require values in the corresponding fields. (319599, 319611, 319617)
- N/C Charges field should be required and visible. (316252)
- Validation must be performed on all Pay To fields. If one field has a value, all of fields must have values. (321201, 325449)

The following fixes apply to CMS-1500 05/08 and 02/12 forms:

- DiagPtr, FedTaxID_SSN_EIN, InSigned_Captured, PatCity, and PatSigned_Captured fields should be required. (319539, 319620, 325453, 325454)
- MedicaidReSubCode should only contain one numeric character. (319540)
- PatRel2Ins_Captured should have validation rules. Validation users are not prompted to stop and confirm the value of this field during validation. (319773)
- Name of the Referring Provider, Non-NPI Qualifier & ID, NPI Number, NPI, and Other ID fields should have validation rules. When a field has a value, the corresponding fields must also have values. (320328)
- The Patient Account field must not be mandatory. The EDI mapping should set the value to 0 if a patient account number is not provided. (319538)
- The Place of Service field should be restricted to two digits. (322989)

Anchor Format Locators Should Be More Tolerant of Misread OCR

OCR misreads can cause anchor format locators for CMS-1500 black and white forms to work incorrectly. (309370)

CMS-1500 Forms with Red Dropouts Incorrectly Classified

Some images of CMS-1500 forms with red dropouts are not classified correctly as 05/08 or 02/12 forms because the confidences are not 10% apart, and the forms were not classified to the correct parent class. (307683, 325724)

Incorrect TIFs Displayed in Validation after Reordering Pages

If you reorder pages, the wrong image is displayed. (65792)

LUHN Formula Failure with NPI Fields

NPI number fields use the LUHN formula for validations. Because of a backend function that accepts letters, the code fails. (322991)

OMR Group Incorrectly Configured

The OutsideLab field should use the CMS-1500 02/12-specific OMR profile like the other OMR group zones. (319848)

Only a Single Instance of the Export Connector Can Be Run

Only one instance of the Kofax Export Connector 8.2.0 for Medical Claims can be run at a time. Multiple instances are not supported. (292896)

Pressing F6 Generates Error

If you press F6 to clear a field when a field does not have focus, an "Object var is Nothing" error occurs. (322132)

Rounding Errors when Totaling Columns

Rounding errors may occur when you manually loop through the cells of a column and calculate the sum of the values. (316162)

Total of Non-Covered Charges Incorrect

The total of non-covered charges on UB-04 forms was calculated incorrectly. (322225)

Unable to Blank Out a Field on a Validation Form

Attempting to blank out the ID_Qual field on a for CMS-1500 02/12 validation form results in an error. (325886)

Unable to Find Tables on CMS-1500 Forms

Format locator FL_FirstLineOfTable in the CMS1500_0212_Red class may be unable to locate tables depending on the font used. Large gaps between numbers can be misinterpreted as spaces. (325731)

Known Issues

The following sections describe known issues, and if available, useful workarounds for Kofax Medical Claims Add-on 2.7.0 for KTM.

Corrections to the *Kofax Medical Claims Add-on 2.7.0 for KTM Getting Started Guide*

Note the following corrections to the *Kofax Medical Claims Add-on 2.7.0 for KTM Getting Started Guide* (344471):

- In references to paths, text such as %systemdrive% indicates placeholders to help you locate the folder. They should not be used as environment variables.
- When editing the project script to add overlay constants, also add the following:
 - Global Const CMS1500_0212_OVERLAY = \\<KofaxCaptureServer>\CaptureSV\KTM Medical Claims Add-on\Overlays\CMS1500_0212_Overlay.tif
- Note the following corrections in UB-04 validation rules:
 - InsuredName fields have a maximum 25 characters.
 - UniqueID fields have a maximum 20 characters.
 - OccurrenceCode fields validate B1-B3, C1-C3, E1-E3, F1-F3, G1-G3 (regular expression [BCEFG][123]).

Conditions and Mappings Removed Unexpectedly

On the Output Data tab, you must create at least one class before adding conditions or service line mappings; otherwise, they are removed automatically without warning when you create the first class. (113390)

EDI Mapping Files Incorrect

The Export Connector has incorrect mappings. These can be fixed by editing the EDI mapping files as indicated in the workarounds.

_billProvFirstName Element Incorrectly Added

If you do not enter a value for the Pay-To Billing Provider ID for UB-04 forms, the Export Connector still attempts to add the _billProvFirstName element. This causes the NM1 segment of the LP2010AA loop to be ended with an empty element. (341016)

Workaround: Modify the FieldMappings.xml file to replace B-LP2010AA1field with the following:

```
<Field name="B-LP2010AA1"
  value="NM1*85*[_billProviderEntityType]*[_billingProviderLastName]
[_billingProviderCondition]~[_newlineChar]" />
```

Then, modify the DataMappings.xml file to add the following:

```
<MappingClass name="UB04 Bill Provider Instructure 2">
  <Conditions>
    <Condition field="_billProvIDCode" operator="is not blank"
      value="" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_billingProviderCondition" value="*****XX*[_billProvIDCode]" />
  </Fields>
</MappingClass>
```

BillingProvOtherID (Box 33b) Is Unused

The BillingProvOtherID (Box 33b) for CMS-1500 forms is unused. In the EDI output, the “~PRV*BI*PXC*” string is missing. (323477)

Workaround: Modify the FieldMapping.xml file to set field name B-LP2010AA6 with the value [_BillingProvOtherID]:

```
<Field name="B-LP2010AA6" value="[_BillingProvOtherID]"
/>
```

Data Series in Incorrect Order

EDI output for UB-04 forms may be generated in the incorrect order depending on the order that the data was entered. For example, if you entered a value in box 20 and left boxes 18 and 19 empty, invalid EDI output is generated. This is because of errors in the order that fields are processed. (341268)

Workaround: Modify the DataMappings.xml file and change all data series mappings to follow the same format as Occurrence Span Code:

```
<MappingClass name="Occurance Span Codes Prefix/Suffix">
  <Conditions>
    <Condition field="OccurrenceSpanCode35a" operator="is not blank"
      value="" connector="and" />
    <Condition field="OccurrenceSpanCode35b" operator="is not blank"
      value="" connector="or" />
    <Condition field="OccurrenceSpanCode36a" operator="is not blank"
      value="" connector="or" />
    <Condition field="OccurrenceSpanCode36b" operator="is not blank"
      value="" connector="or" />
  </Conditions>
  <Fields>
    <Field name="_OccuranceSpanBegin" value="HI" />
    <Field name="_OccuranceSpanEnd" value="~[_newlineChar]" />
  </Fields>
</MappingClass>
<MappingClass name="Occurance Span Codes 1">
  <Conditions>
    <Condition field="OccurrenceSpanCode35a" operator="is not blank"
      value="" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_OccuranceSpan1"
      value="*BI:[OccurrenceSpanCode35a]:RD8:[OccurrenceSpanFrom35a:date{yyyymmdd}]-
[OccurrenceSpanThrough35a:date{yyyymmdd}]" />
  </Fields>
</MappingClass>
<MappingClass name="Occurance Span Codes 2">
```

```

<Conditions>
  <Condition field="OccurrenceSpanCode36a" operator="is not blank"
    value="" connector="and" />
</Conditions>
<Fields>
  <Field name="_OccuranceSpan2"
    value="*BI:[OccurrenceSpanCode36a]:RD8:[OccurrenceSpanFrom36a:date{yyyymmdd}]-
[OccurrenceSpanThrough36a:date{yyyymmdd}]" />
</Fields>
</MappingClass>
<MappingClass name="Occurance Span Codes 3">
  <Conditions>
    <Condition field="OccurrenceSpanCode35b" operator="is not blank"
      value="" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_OccuranceSpan3"
      value="*BI:[OccurrenceSpanCode35b]:RD8:[OccurrenceSpanFrom35b:date{yyyymmdd}]-
[OccurrenceSpanThrough35b:date{yyyymmdd}]" />
  </Fields>
</MappingClass>
<MappingClass name="Occurance Span Codes 4">
  <Conditions>
    <Condition field="OccurrenceSpanCode36b" operator="is not blank"
      value="" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_OccuranceSpan4"
      value="*BI:[OccurrenceSpanCode36b]:RD8:[OccurrenceSpanFrom36b:date{yyyymmdd}]-
[OccurrenceSpanThrough36b:date{yyyymmdd}]" />
  </Fields>
</MappingClass>

```

Date Value of PatDOB Incorrectly Formatted

The PatDOB field on box 3 for CMS-1500 forms does not use the correct format. In EDI output, dates should be in yyyymmdd format. (323484)

Workaround: Modify the DataMapping.xml to replace following data for the _PatDMG_Other field:

```

<Field name="_PatDMG_Other"
  value="DMG*D8*[PatDOB:date{yyyymmdd}]*[PatGender]~[_newlineChar]" />

```

FedTaxID Must Have a Default Value

If the FedTaxID field for a CMS-1500 02/12 form has a blank string as a value, validating the EDI output generates the following error, "MISSING REQUIRED REFEI R segment." The field should default to the employer identification number if the FedTaxID field is blank. (325705)

Workaround: Modify DataMapping.xml to add flowing data before the "HCFA Bill Provider Insurer" mapping class:

```

<MappingClass name="FedTaxID Default value">
  <Conditions>
    <Condition field="FedTaxID" operator="is blank" value="" connector="and" />
  </Conditions>
  <Fields>
    <Field name="FedTaxID" value="EIN" />
  </Fields>
</MappingClass>

```

Incorrect Output when Box 25 Is Unchecked

On CMS-1500 forms, if both the Social Security Number and Employer Identification Number options are unchecked in box 25, the value of the bill provider tax does not appear in the EDI output. "EI" should appear in the output when both options are not checked.

For CMS-1500 05/08 forms, not checking both the Social Security Number and Employer Identification Number options also sets an incorrect condition for the Billing Provider TAX EIN mapping class. The string "~REF*EI*~" appears in the EDI output. (323489, 325706)

Workaround: Replace the Billing Provider TAX EIN section in the DataMapping.xml file with below data:

```
<MappingClass name="Billing Provider TAX EIN">
  <Conditions>
    <Condition field="FedTaxID" operator="is not blank" value=""
      connector="and" />
    <Condition field="SSN_EIN_Captured" operator="equals"
      value="EIN" connector="and" />
    <Condition field="SSN_EIN_Captured" operator="is blank"
      value="" connector="or" />
  </Conditions>
  <Fields>
    <Field name="_BillingProvTAX" value="REF*EI*[FedTaxID]~[_newLineChar]" />
  </Fields>
</MappingClass>
<MappingClass name="Billing Provider Other TAX SSN">
  <Conditions>
    <Condition field="FedTaxID" operator="is not blank" value=""
      connector="and" />
    <Condition field="SSN_EIN_Captured" operator="equals"
      value="SSN" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_BillingProvTAX" value="REF*SY*[FedTaxID]~[_newLineChar]" />
  </Fields>
</MappingClass>
```

Invalid Code Error for OI06_N Field

When generating EDI output for a CMS-1500 02/12 form, the following error occurs when the output is validated, "Invalid code in L2320_OI06. Try using one of these code(s): I,Y." (325710)

Workaround: Modify DataMappings.xml to replace the OI06_N mapping class with the following:

```
<MappingClass name="OI06_N">
  <Conditions>
    <Condition field="PatSigned_Captured" operator="equals"
      value="N" connector="and" />
    <Condition field="PatSigned_Captured" operator="is blank"
      value="" connector="or" />
  </Conditions>
  <Fields>
    <Field name="_OI06" value="I" />
  </Fields>
</MappingClass>
```

IsPrimaryClaim Is Identified Incorrectly

On CMS-1500 forms, the IsPrimaryClaim field should be identified with the value for box 11d. An incorrect value appear in the EDI output. If you set the value for box 11d to Yes, The EDI output has the following string, "~SBR*P*". (323483)

Workaround: Modify the FieldMappings.xml file to replace C-LP2000B2 line with following:

```
<Field name="C-LP2000B2"
  value="SBR*[_IsPrimaryClaim:lookup{Y:P|
N:U}]*[_L2000BPatRelCode]*[_InsPolicyGroup]*[_InsPlanNameSBR04]*****[_TypeOfClaim]
~[_newlineChar]" />
```

Loop 2310A Has the Wrong Order

For box 17 in CMS-1500 forms, Loop 2310A-1 _ReferringProvNM1 is in the wrong order. This causes the output string in the EDI output to be incorrect, such as "NM1*DN*1*[RefPhysLastName]*****XX*[NPINum]". (323485)

Workaround: In the DataMapping.xml file, replace the HCFA ReferringProviderName 2310A-1 section with the following:

```
<MappingClass name="HCFA ReferringProviderName 2310A-1">
  <Conditions>
    <Condition field="RefPhysLastName" operator="is not blank"
      value="" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_ReferringProvNM1"
      value="NM1*DN*1*[RefPhysLastName][_NPINum]~[_newlineChar]" />
  </Fields>
</MappingClass>
```

Missing Implementation Convention Reference Code

For UB-04 forms, the ST segment is missing the 005010X223A2 element from the Implementation Convention Reference code. (341003)

Workaround: Modify the FieldMappings.xml file to replace the A-HEADER1 field mapping class with the following:

```
<Field name="A-HEADER1"
  value="ST*837*[_RecordIdentifier:truncate{9}]*005010X223A2~[_newlineChar]" />
```

Missing Information about Other Physicians

For UB-04 forms, information for other physicians may be missing from the Export Connector output. The code for some specialty may not be used, and the 82, DN, and ZZ codes are populated in another loop. This is because the 2310C, 2310D, and 2310F loop is missing. (340984)

Workaround: Modify the FieldMappings.xml file to add following to the UB FORM mapping class:

```
<Field name="H-LP2310C" value="[_OtherPhys2310C]" />
<Field name="H-LP2310D" value="[_OtherPhys2310D]" />
<Field name="H-LP2310F" value="[_OtherPhys2310F]" />
Modify FeedOutputMappings.xml to add following data after "[H-LP2310B-1]" string
[H-LP2310C][H-LP2310D][H-LP2310F]
Modify DataMappings.xml to add following Mapping Class after "Other Physician1 Loop
Identifier DN" Mapping Class
<MappingClass name="Other Physician1 Loop Identifier ZZ">
  <Conditions>
    <Condition field="OtherPhysType1" operator="equals"
      value="ZZ" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_OtherPhys2310C" value="[_otherPhysician1][OtherPhys1QualID]" />
  </Fields>
</MappingClass>
```

```

<MappingClass name="Other Physician1 Loop Identifier 82">
  <Conditions>
    <Condition field="OtherPhysType1" operator="equals"
      value="82" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_OtherPhys2310D" value="[_otherPhysician1][OtherPhys1QualID]" />
  </Fields>
</MappingClass>
<MappingClass name="Other Physician1 Loop Identifier DN">
  <Conditions>
    <Condition field="OtherPhysType1" operator="equals"
      value="DN" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_OtherPhys2310F" value="[_otherPhysician1][OtherPhys1QualID]" />
  </Fields>
</MappingClass>
<MappingClass name="Other Physician2 Loop Identifier ZZ">
  <Conditions>
    <Condition field="OtherPhysType2" operator="equals"
      value="ZZ" connector="and" />
  </Conditions>
  <Fields>
    <Field name="_OtherPhys2310C" value="[_otherPhysician2][OtherPhys2QualID]" />
  </Fields>
</MappingClass>

```

Missing Square Quote for the MedicaidReSubCode Field Value

For CMS-1500 forms, the MedicalReSubCode field (box 22) should have a square quote. In the EDI output, the square quote is missing, which makes the string invalid. (323482)

Workaround: Modify the DataMappings.xml to add "[]" to the MedicaidReSubCode:

```

<MappingClass name="Claim Frequency Code Segment2">
  <Conditions>
    <Condition field="MedicaidReSubCode" operator="is not blank" value=""
      connector="and"/>
  </Conditions>
  <Fields>
    <Field name="_ClaimFreqCode" value="[MedicaidReSubCode]"/>
  </Fields>
</MappingClass>

```

Modifier Table Columns Are Not Parsed Correctly

On CMS-1500 forms, the Modifier table column (field 24D) can contain values of two, four, six, or eight characters in length. The export connector does not parse the value correctly, which creates an invalid element and an "element too long" error. (322684)

Workaround: Modify the FieldMappings.xml file as indicated in bold:

```

<Field name="_ServiceLineValue1" value="LX*&n
+1~(_newLineChar)SV1*HC:(CPT/HCPCS:index{&n:^}):
(Modifier:index{&n:^},separate{2})*(Charges:index{&n:^})*UN*(Days/
Units:index{&n:^})*(POS:index{&n:^})*(EMG:index{&n:^})
*(DiagPtr:index{&n:^})~(_newLineChar)DTP*472*RD8*(DateFrom:index{&n:^},
format{& ;& ;/& ;& ;/& ;& ;},date{yyyymmdd})-(DateTo:index{&n:^},
format{& ;& ;/& ;& ;/& ;& ;},date{yyyymmdd})~(_newLineChar)"/>

```

oReferringProvider Does Not Generate the Correct Loop

The oReferringProvider field for CMS-1500 02/12 forms have a qualifier that should populate the correct loop, depending on the value assigned:

- DN: 2310A
- DQ: 2310D
- DK: 2420E

However, these loops do not appear in the EDI output. (323481)

Workaround: Modify the FeedOutputMappings.xml, FiedlMappings.xml and FieldMappings.xml to add the loop mappings.

OtherClaimID (Box 11b) Producing Empty REF Segment

The OtherClaimID (box 11b) for CMS-1500 forms produces an empty segment in the EDI output in this format, "REF**~". (323475)

Workaround: Modify the DataMapping.xml file to use EmpName instead of OtherClaimID:

```
<MappingClass name="Other Claim ID">
  <Conditions>
    <Condition field="EmpName" operator="is not blank" value=""
      connector="and" />
  </Conditions>
```

OtherID Table Columns Are Not Parsed Correctly

On CMS-1500 forms, the OtherID table column (field 24J), each row is supposed to be delimited with carets (^) in the EDI output. In the 4010 output, the field is not correctly parsed to the second line item. The output is correct for the 5010 output. (322104)

Workaround: Use the 5010 connector.

Payer Name Missing ID Code Section

When generating EDI output for CMS-1500 forms, the payer name segment is missing the ID code section from loop 2010BB. (340806)

Workaround: Modify the DataMappings.xml file to replace _PayerName in the PayerSegment1 Mapping class with the following:

```
<Field name="_PayerName" value="NM1*PR*2*[PayerName]****PI*[_SubmitterID]
~[_newlineChar]" />
```

UnableToWork (Boxes 16 From and 16 To) Not Mapped Correctly

The UnableToWork fields on CMS-1500 forms do not return values in the EDI output. (323480)

Workaround: Replace following data for the Unable To Work mapping section of DataMapping.xml file with the following:

```
<MappingClass name="Unable To Work From">
  <Conditions>
    <Condition field="PatUnAbleToWorkFrom" operator="is not blank"
```

```

    value="" connector="and" />
<Condition field="PatUnAbleToWorkTo" operator="is blank"
  value="" connector="and" />
</Conditions>
</Fields>
<Field name="_UnableToWork"
  value="DTP*360*D8*[PatUnAbleToWorkFrom:date{yyyymmdd}]~[_newlineChar]" />
</Fields>
</MappingClass>
<MappingClass name="Unable to Work To">
<Conditions>
  <Condition field="PatUnAbleToWorkTo" operator="is not blank"
    value="" connector="and" />
  <Condition field="PatUnAbleToWorkFrom" operator="is blank"
    value="" connector="and" />
</Conditions>
<Fields>
  <Field name="_UnableToWork"
    value="DTP*361*D8*[PatUnAbleToWorkTo:date{yyyymmdd}]~[_newlineChar]" />
</Fields>
</MappingClass>
<MappingClass name="Unable To Work From To">
<Conditions>
  <Condition field="PatUnAbleToWorkFrom" operator="is not blank"
    value="" connector="and" />
  <Condition field="PatUnAbleToWorkTo" operator="is not blank"
    value="" connector="and" />
</Conditions>
<Fields>
  <Field name="_UnableToWork"
    value="DTP*314*RD8*[PatUnAbleToWorkFrom:date{yyyymmdd}]-
[PatUnAbleToWorkTo:date{yyyymmdd}]~[_newlineChar]" />
</Fields>
</MappingClass>

```

Values Missing Because of Missing Loops

Values in boxes 58b and 58c for UB-04 forms may be missing because the EDI output is missing loops 2320 and 2330B. (341285)

Workaround: Modify FeedOutputMappings.xml to replace [C-LP2320_2][C-LP2330A_2] with the following:

```
[C-LP2320_1][C-LP2320_OI_1][C-LP2330A_1][C-LP2330B_1][C-LP2320_2][C-LP2320_OI_2][C-LP2330A_2][C-LP2330B_2]
```

Modify FieldMappings.xml to add following fields to UB FORM mapping class:

```

<Field name="C-LP2320_1" value="[_OtherSubInfo1]" />
<Field name="C-LP2320_OI_1" value="[_OtherPayer1_OI]" />
<Field name="C-LP2330A_1" value="[_OtherSubName1]" />
<Field name="C-LP2330B_1" value="[_OtherPayer1]" />
<Field name="C-LP2320_2" value="[_OtherSubInfo2]" />
<Field name="C-LP2320_OI_2" value="[_OtherPayer2_OI]" />
<Field name="C-LP2330A_2" value="[_OtherSubName2]" />
<Field name="C-LP2330B_2" value="[_OtherPayer2]" />

```

Modify DataMappings to add following data:

```

<MappingClass name="Box-58b Other Insured">
<Conditions>
  <Condition field="InsuredNameB" operator="is not blank"
    value="" connector="and" />
</Conditions>
<Fields>
  <Field name="_OtherSubInfo1"
    value="SBR*S*[PatientRelB]*[InsGrpNob]*[InsGrpNameB]****HM~[_newlineChar]" />
  <Field name="_OtherSubName1"
    value="NM1*IL*1*[InsuredNameB]*[InsuredFirstNameB]*[InsuredMiddleNameB]
***MI*[UniqueIDb]~[_newlineChar]" />
  <Field name="_OtherPayer1"
    value="NM1*PR*2*[Payer2]****PI*[HealthPln2]~[_newlineChar]" />
  <Field name="_OtherPayer1_OI"
    value="OI**[AssignBenefits2]**[ReleaseInfo2]~[_newlineChar]" />
</Fields>

```

```

</MappingClass>
<MappingClass name="Box-58c Other Insured">
<Conditions>
  <Condition field="InsuredNameC" operator="is not blank"
    value="" connector="and" />
</Conditions>
<Fields>
  <Field name="_OtherSubInfo2"
    value="SBR*T*[PatientRelC]*[InsGrpNoc]*[InsGrpNameC]****HM~[_newlineChar]" />
  <Field name="_OtherSubName2"
    value="NM1*IL*1*[InsuredNameC]*[InsuredFirstNameC]*[InsuredMiddleNameC]
***MI*[UniqueIDc]~[_newlineChar]" />
  <Field name="_OtherPayer2"
    value="NM1*PR*2*[Payer3]****PI*[HealthPln3]~[_newlineChar]" />
  <Field name="_OtherPayer2_OI"
    value="OI***[AssignBenefits3]***[ReleaseInfo3]~[_newlineChar]" />
</Fields>
</MappingClass>

```

Export Fails When the Mapping File Is Not Present

If you select the “Create one EDI file per batch” option and a mapping file is not present, a “Your export connector may need to be re-installed” error appears. (293391)

Workaround: Make sure that you have a mapping file before exporting data with the Export Connector.

Error Occurs When Loading a Map File with Supported Characters

If the path of a map file contains unsupported characters (such as < > ? / |), the following error appears when you click Load Mapping, “Run-time errors '52': Bad file name or number.” The Administration needs to be restarted. (293379)

Workaround: Make sure that the mapping file path does not contain invalid characters before loading.

Mapping Fields Not Available in Document Classes

The following list shows fields that are not available by default in Kofax Capture document classes created by the KTM Medical Claims Add-on Pack, even though the fields are available in CMS and UB-04 mapping files. If you manually add any of these fields to your document classes, they are fully supported. (114294)

CMS - 5010

- RefPhysMidInit
- InsOtherHealthPlan
- IDQual_1
- RenderNonNPI_1
- RefPhysLastName
- RefPhysFirstName
- RefPhysMiddleName
- PhysSigMiddleName
- PhysSigLastName
- PhysSigFirstName

- POS1
- BillingProvAddress2

CMS - 4010

- PatConRel_AutoState
- PatConRel_AutoAcc
- PatConRel_Employment
- PatConRel_OtherAcc
- OutsideLabCharges1
- RefPhysMidInit
- InsOtherHealthPlan
- oInsurancePlanName
- OtherInsuredsNameLast
- OtherInsuredsNameFirst
- OtherInsuredsNameMidInit
- PhysSigLastName
- PhysSigFirstName
- PhysSigMiddleName
- BILLPROV_COMM_QUAL
- ADD_BILLPROV_NAME
- BILLPROV_CC_REF_ID_QUAL
- BILLPROV_CC_ID_NUM

UB-04 - 5010

- Patient_Address_2
- PatFirstName
- RevCde 1 through RevCde27
- PrincipalProcCodeA through PrincipalProcCodeE
- Attend_Physician_Middle_Initial
- NonChrg1 through NonChrg66
- TotChrg1 through TotChrg66
- CLM053
- DCNseg
- RespFirstName
- Other_Physician_Middle_Initial
- PhysSigName
- PhysSigLastName
- PhysSigMidInitName
- FedTaxID
- OccurrenceCode5a
- OccurrenceCode5b
- OccurrenceCode6a
- OccurrenceCode6b
- OccurrenceCodeFm5a

- OccurrenceCodeTo5a
- OccurrenceCodeFm6a
- OccurrenceCodeTo6a
- OccurrenceCodeFm5b
- OccurrenceCodeto5b
- OccurrenceCodeFm6b
- OccurrenceCodeTo6b
- OccurrenceCode1a
- OccurrenceCode2a
- OccurrenceCode3a
- OccurrenceCode4a
- OccurrenceCode1b
- OccurrenceCode2b
- OccurrenceCode3b
- OccurrenceCode4b
- Insured_Name_A
- Insured_Middle_Initial_1

Multi-Field Validation Rules

Fields need to be validated in a specific order to ensure that scripted validation rules are executed when field data is updated. Table fields need to be validated prior to other fields in order for the multi-field validation rules to run. (45357)

Workaround: Validate the table lines in the “Patient DoB” and “Covered Charges” fields before any other fields on the document. Once the rest of the document is validated, you can make no additional changes to the table fields.

Unexpected Error When Deleting Text in the Class List

When creating and editing items in the class list, clicking Delete generates an “Invalid procedure call or argument” error. (293381)

Workaround: Press Backspace instead of clicking Delete to remove text.

Zonal Shift Caused by X Characters in Some Fields

When a single X character is used in names and fields other than check boxes, a zonal shift may occur. The X character is used for registration, and have a single X in an unexpected field may cause errors. (325950)

Additional Documentation

In addition to these Release Notes, refer to the following documentation.

Kofax Medical Claims Add-on 2.7.0 for KTM Getting Started Guide

Information about installing and configuring the Kofax Medical Claims Add-on 2.7.0 for KTM is available in this guide.

Kofax Export Connector 8.2.0 for Medical Claims Administrator's Guide

Information about installing and configuring the export connector.

